

Filing taxes at a Paycheck Plus VITA site? Here's how to apply for your Paycheck Plus bonus:

1 File taxes at a United Way Paycheck Plus VITA site 

2 Request a bonus if...

- ✓ You worked during 2018 (you earned wages or profit)
- ✓ No one is claiming YOU as a dependent for that year
- ✓ You are not claiming a dependent child for that year
- ✓ Your total income was less than \$30,000 for that year

3 Choose how you want to be paid. (Do this before you leave the VITA site.)

- ✓ Form: how you want to be paid your bonus 

Paycheck Plus
Debit Card



OR

A bank account or card
you already own



4 Show that the IRS (or GA State) accepted your taxes 

Automatic
Notice from IRS
to VITA

OR

Get IRS or GA State
Where's My Refund
Page

OR

Get Bill or
Statement
from IRS

OR

Get IRS
1040
Transcript

5 Wait about 3 months 

\$ Check to see if you are getting a bonus!

paycheckplus.mdrc.org 

Filing taxes on your own or using your own tax preparer?

Here's how to apply for your Paycheck Plus bonus:

① **File taxes**  then wait about 2 weeks 

② **Request a bonus if...**

- ✓ You worked during 2018 (you earned wages or profit)
- ✓ No one is claiming YOU as a dependent for that year
- ✓ You are not claiming a child on taxes for that year
- ✓ Your total income was less than \$30,000 for that year

③ **Bring to a United Way Paycheck Plus VITA site...**

✓ Copy of taxes  and your government photo ID 

✓ Form: **Choose** how you want to be paid 

Paycheck Plus
Debit Card



OR

A bank account or card
you already own



④ **Show that IRS (or GA State) accepted your taxes** 

Get IRS or GA State
Where's My Refund
Page

OR

Get a Bill or
Statement
from IRS

OR

Get IRS
1040
Transcript

⑤ **Wait about 3 months** 

💰 **Check to see if you are getting a bonus!**

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