


**Filing taxes at a Paycheck Plus VITA site? Here's how to apply for your Paycheck Plus bonus:**

**1** File taxes at a United Way Paycheck Plus VITA site 

**2** Request a bonus if...

- ✓ You worked during 2016 (you earned wages or profit)
- ✓ No one is claiming YOU as a dependent
- ✓ You are not claiming a dependent child
- ✓ Your total income was less than \$30,000

**3** Choose how you want to be paid. (Do this before you leave the VITA site.)

- ✓ Form: how you want to be paid your bonus 


Paycheck Plus  
Debit Card



OR

A bank account or card  
you already own



**4** Show that the IRS (or GA State) accepted your taxes 

Automatic  
Notice from IRS  
to VITA

OR

Get IRS or GA State  
Where's My Refund  
Page

OR

Get Bill or  
Statement  
from IRS

OR

Get IRS  
1040  
Transcript



**5** Wait about 3 months 

**\$** Check to see if you are getting a bonus!

[paycheckplus.mdrc.org](http://paycheckplus.mdrc.org) 

## Filing taxes **on your own or using your own tax preparer?**



Here's how to apply for your Paycheck Plus bonus:


① **File** taxes  then wait about 2 weeks 

② **Request** a bonus if...

- ✓ You worked during 2016 (you earned wages or profit)
- ✓ No one is claiming YOU as a dependent
- ✓ You are not claiming a child on taxes
- ✓ Your total income was less than \$30,000

③ **Bring** to a United Way Paycheck Plus VITA site...

✓ Copy of taxes  and your government photo ID 

✓ Form: **Choose** how you want to be paid 


Paycheck Plus  
Debit Card



OR

A bank account or card  
you already own



④ **Show** that IRS (or GA State) accepted your taxes 

Get IRS or GA State  
Where's My Refund  
Page

OR

Get a Bill or  
Statement  
from IRS

OR

Get IRS  
1040  
Transcript

⑤ **Wait** about 3 months 

⑥ **Check** to see if you are getting a bonus!

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